



ONE40

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of produce broking...*

FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

42

**28TH/29TH
OCTOBER 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.72	Bearish
High & Medium	0.61	Fair
Leafy	0.66	Fair
Semi Leafy	0.62	Fair
Tippy/Small Leaf	0.80	Fair
Premium Flowery	0.06	Fair
Off Grade	1.07	Fair
Dust	0.44	Fair
Total	4.98	Fair

ORDER OF SALE

SALE NO : 42

28TH/29TH OCTOBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
John Keells PLC	Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd
Eastern Brokers Ltd	Eastern Brokers Ltd	John Keells PLC
BPML Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,291 LOTS TOTALLING 4,984,791 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	748	718,624
Main Sale - High & Medium	1,458	608,415
Low Grown - Leafy	1,805	665,567
Low Grown - Semi Leafy	1,564	625,872
Low Grown - Tippy	1,752	798,503
Premium Flowery	432	58,442
Off Grades	2,030	1,067,634
Dust	502	441,734
Total	10,291	4,984,791
Re - Prints	1,113	517,694

SETTLEMENT DATES

31/10/2025 04/11/2025 06/11/2025

10% Payment

Buyers Prompt

Sellers Prompt

Quality

High & Mediums were barely maintained, whilst the Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.0 M/Kgs, marginally below the previous week's 5.4 M/Kgs.

Overall quality was mostly similar to last

Demand: Fair demand.

Liquoring Teas: Western High Grown BOP/BOPF's - Teas in the higher price bracket were irregular and sluggish partially following qualitative variances. Lighter/thinner liquoring teas notwithstanding an improved level of brightness failed to realise its value. Tea for price category, which at the commencement of the sale remained sluggish, gathered momentum as the sale progressed and sold around last week's levels with select coloury invoices appreciating by Rs. 20 per kg and more.

Nuwara Eliyas - Limited interest and prices were barely maintained at its previous levels.

Uda Pussellawas - Recorded a marginal appreciation in prices selectively though the price structure still continued at the lower end of the market.

Uva - BOP's weakened by Rs. 20-40 per kg, whilst the BOPF's sold around last week's levels.

High & Medium CTC teas - BP1's had hardly any offerings, whilst the PF1's continued to sell around last.

Low Grown CTC teas - BP1's continued to maintain its previous momentum and sold at premium levels ranging between Rs. 1,300-1,400 per kg. Corresponding PF1's too continued to sell well recording prices ranging between Rs. 1,350-1,450 per kg and could be considered attractive in the current market context.

Shippers - Less activity from the UK and the continent. Japan and China continued to be fairly active together with the Middle East and the CIS. South Africa maintained its presence though on a selective basis.

Low Grown, good teas continued to meet with fair demand, whilst the others met with a mixed and a bearish sentiment.

Low Grown Sector - Well-made BOP1's/OP1's continued to sell well and continued to be supported by the regular buyers. OP/OPA's were weaker. PEK1's were mostly weaker except for a selection of the Best available appreciating following special inquiry

FBOP and other Tippy grades - Better teas continued to be well sort after, whilst the others were irregular and prices fluctuated following quality.

NOTE

Next week's Auction (Sale No. 43) is scheduled for Monday, 3 November and Tuesday, 4 November 2025

CROP AND WEATHER

FOR THE PERIOD 22 - 28 October 2025

Western/Nuwara Eliya Regions



Both regions reported rain throughout the week. Showers are expected in the Western and Nuwara Eliya regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



Bright mornings and evening showers were reported in the Uva and Uda Pussellawa regions throughout the week. According to the Department of Meteorology, showers are expected in both regions in the week ahead.

Low Grown



Rain was reported in the Low Grown Region throughout the week. The Department of Meteorology expects intermittent showers in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions reported an increase in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions maintained.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - A few select invoices, where quality was maintained, sold firm, whilst the others were irregular and easier. In the Below Best category, teas in the higher price bracket were Rs. 20-40 per kg easier, whilst the others together with teas at the lower end of the market were firm and Rs. 20-40 per kg dearer for the coloury sorts. Nuwara Eliya's sold around last. Uda Pussellawa's were barely steady. Uva's declined by Rs. 20-40 per kg.

BOPF

Best Western's - A few select invoices, where quality was maintained, sold firm, whilst the others were irregular and easier particularly the lighter/thinner liquoring teas. In the Below Best category, teas in the higher price bracket were firm and Rs. 20-40 per kg easier following quality, whilst the others together with teas at the lower end of the market were mostly firm with select coloury sorts appreciating by Rs. 20 per kg. Nuwara Eliya's were firm. Uda Pussellawa's were generally firm though often irregular following quality. Uva's sold around last week's levels.

OP/OPA

Well-made varieties were firm on last levels, whilst the Below Best types declined by Rs. 20-40 per kg. Poorer sorts were difficult of sale and eased by Rs. 50-80 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were difficult of sale, whilst the Orthodox Leafy Best PEK's were easier by Rs. 40-60 per kg. Below Best and others were irregularly lower by Rs. 20-40 per kg. Best PEK1's were firm to easier by Rs. 20-40 per kg, whilst the Below Best varieties declined by Rs. 30-50 per kg. Rotovane PEK's - A few select Best invoices sold at last levels following special inquiry, whilst the others were mostly unsold due to a lack of suitable bids. Below Best varieties declined by Rs. 20-40 per kg and more, whilst the poorer sorts were mostly unsold.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were easier by Rs. 20-40 per kg. Better Orthodox FBOP/FBOPF1's declined by Rs. 40-60 per kg, whilst the others and teas at the lower end were marginally lower by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	21/22	28/29	21/22	28/29	21/22	28/29	21/22	28/29
	Oct	Oct	Oct	Oct	Oct	Oct	Oct	Oct
Best Westerns	1340-1550	1300 - 1480	1340-1420	1320 - 1480	1280-1600	1320 - 1800	1160-1280	1140 - 1280
Below Best Westerns	1220-1300	1180 - 1280	1200-1320	1180 - 1300	1120-1260	1100 - 1280	1000-1140	1020 -
Plainer Westerns	980-1200	1040 - 1160	1100-1160	1000 - 1160	900-1100	980 - 1080	960-980	980 - 1000
Nuwara Eliyas	N/A	N/A	1000-1200	1200 - 1220	1200	960 - 1180	N/A	980 - 1020
Brighter Udapussellawas	1000-1040	1080 - 1100	1140-1180	1180 - 1220	1120-1380	1180 - 1300	1000-1080	1040 - 1140
Other Udapussellawas	N/A	1020 - 1060	1080	1080 - 1140	850-1100	830 - 1040	710-980	960 - 1020
Best Uvas	1240-1280	1160 - 1340	1160-1240	1180 - 1240	1300-1600	1280 - 1600	1080-1200	1060 - 1240
Other Uvas	1180-1220	820 - 1100	850 - 860	850 - 920	820-1280	810 - 1260	940-1040	890 - 1040

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP Barely steady.

BOPF Better sorts were firm and Rs. 20 per kg dearer, whilst the poorer types declined by a similar margin and more.

OP/OPA Well-made teas were firm to dearer by Rs. 20-30 per kg, whilst the Below Best types declined by Rs. 20-40 per kg. Teas at the lower end declined further.

PEKOE/PEKOE1 Select Best PEK1's were irregularly lower by Rs. 40-60 per kg. PEK's were easier by Rs. 30-50 per kg. Best PEK1's were firm to easier by Rs. 20-50 per kg. PEK's declined by Rs. 40-60 per kg, whilst the Below Best and other PEK1's eased by Rs. 20-40 per kg and more at times.

FBOP/FBOPF1 Select Best FBOP/FBOPF1's were irregularly lower by Rs. 40-80 per kg, whilst the Best and Below Best varieties were easier by Rs. 20-40 per kg. Teas at the lower end declined by Rs. 30-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct
Good Mediums	1360-2050	1480 - 1750	1180-1260	1200 - 1280	1360-1900	1340 - 1750	1060-1260	1080 - 1280
Other Mediums	900-1120	1000 - 1240	810-1160	860 - 1180	810-1340	810 - 1320	760-1040	830 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Teas in the higher price bracket were Rs. 20 per kg easier, whilst the others were firm and dearer by a similar margin.

MEDIUM GROWN BP1s - Hardly any offerings. PF1s - Better sorts sold firm, whilst the other poorer sorts appreciated by Rs. 20-40 per kg.

LOW GROWN BP1s/PF1s - Firm.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct
High Grown	N/A	N/A	1100-1200	1080 - 1160
Medium Grown	N/A	840 - 890	1060-1180	1080 - 1200
Low Grown	1320-1550	1240 - 1440	1120-1460	1260 - 1500

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best varieties were firm to easier, whilst the Best varieties together with the Below Best sorts were firm to irregularly lower following quality. Teas at the lower end of the market maintained. Low Grown - In general maintained at last week's levels. CTC- Select clean leaf sorts gained, whilst the others remained firm.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts were firm to selectively dearer. Below Best sorts declined by Rs. 20 per kg, whilst the poorer varieties were firm to selectively dearer by Rs. 20 per kg.

BOP1A

Main Grade reducer varieties in the Best category maintained, whilst the Below Best sorts which commenced firm to dearer gained by Rs. 20 per kg as the sale progressed. Poorer sorts maintained.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct
Better Fannings (Orthodox)	870-1280	850 - 1240	840-1120	840 - 1160	830-980	820 - - 900
Better Fannings (CTC)	N/A	N/A	880	820 - 860	890-1300	790 - 1080
Other Fannings (Orthodox)	660-840	650 - 840	570-820	590 - 830	500-820	570 - 810
Other Fannings (CTC)	N/A	N/A	550-750	660 - 750	570-760	550 - 760
Good Brokens	730-1240	750 - 1060	740-1220	750 - 1320	760-1160	760 - - 1220
Other Brokens	690-720	630 - 740	600-730	550 - 740	550-740	520 - 750
Better BOP1As	780-940	800 - 900	780-1340	800 - 1240	800-1600	800 - - 1600
Other BOP1As	700-770	700 - 780	650-760	670 - 780	680-760	640 - 780

DUSTS

DUST1

Teas in the Select Best category were firm to dearer by Rs. 20-40 per kg, whilst teas in the Best and Below Best categories followed a similar trend. The poorer sorts were dearer by Rs. 20-40 per kg. Low Grown teas remained firm. High and Medium Grown CTC's were firm to dearer by Rs. 20-40 per kg, whilst the Low Grown varieties followed a similar trend.

DUST

Clean leaf secondaries remained firm, whilst the poorer sorts appreciated substantially by Rs. 60-80 per kg. Low Grown varieties remained firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct
Better Primary Dust (Orthodox)	1200-1440	1220 - 1550	1080-1340	1060 - 1160	920-1040	900 - 1000
Better Primary Dust (CTC) P. Dust	1060-1140	1100 - 1140	1100-1160	1100 - 1140	1150-1400	1160 - 1480
Below Best Primary Dust (Orthodox)	980-1180	1020 - 1200	860-1060	850 - 1050	850-900	810 - 890
Other Primary Dust (CTC) P. Dust	760-1050	N/A	830-1080	890 - 1080	900-1140	890 - 1140
Other Primary Dust (Orthodox)	780-960	940 - 1000	630-850	560 - 840	770-840	550 - 800
Better Secondary Dust	1040-1180	1050 - 1180	900-1080	920 - 1060	950-1000	920 - 980
Other Secondary Dust	660-1020	750 - 1020	740-880	560 - 900	650-920	550 - 900

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	A selection of high-priced FBOP's were firm on last, whilst the balance in general were easier. Select Best FBOP1's were firm, whilst the balance in general declined.
BOP	Select Best BOP's were firm, whilst the balance were easier.
BOP1	Well-made BOP1's were firm, whilst the Below Best and teas at the lower end declined.
OP1	Select Best and Best OP1's together with the cleaner Below Best were firm, whilst the balance were irregularly easier.
OP	Well-made OP's were easier, whilst the cleaner Below Best sold at last levels. The balance were firm.
OPA	Select Best and Best OPA's were lower, whilst the balance sold around last levels.
PEKOE	PEK's, in general, were easier. A few select Best PEK1's gained on special inquiry, whilst the Best varieties were firm. Below Best and teas at the bottom were easier.
BOPF	In general, were firm.
FBOPF/FBOPF1	A selection of high-priced Tippy teas were firm, whilst the balance in general were easier. However, the leafier varieties too were lower. A few select Best FF1's were firm, whilst the balance were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct	21/22 Oct	28/29 Oct
FBOP 1	1700-1900	1700 - 1900	1450-1500	1400 - 1450	1200-1250	1200 - 1250	900-1000	900 - 1000
FBOP	1800-2400	1800 - 2500	1500-1550	1500 - 1550	1250-1300	1200 - 1300	900-950	900 - 950
BOP 1	2350-2950	2350 - 3000	1750-2250	1750 - 2250	1200-1480	1100 - 1380	900-1180	900 - 1080
BOP	1700-1800	1800 - 1900	1400-1450	1400 - 1450	1150-1200	1150 - 1200	900-1000	900 - 1000
BOPF	1400-1600	1400 - 1600	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4500-5500	4500 - 5500	3500-4200	3250 - 4100	2500-2800	2300 - 2600	1000-1100	1000 - 1100
FBOPF 1	1550-1700	1550 - 1700	1400-1450	1400 - 1450	1200-1250	1200 - 1250	900-950	900 - 950
FBOPF	1550-1650	1550 - 1650	1350-1400	1350 - 1400	1150-1200	1150 - 1200	900-950	900 - 950
OP 1	2600-3450	2650 - 3400	2400-2550	2400 - 2600	1400-2300	1400 - 2300	900-1340	900 - 1340
OP	1460-1700	1460 - 1550	1400-1440	1400 - 1440	1300-1380	1300 - 1380	900-1280	900 - 1280
OPA	1480-1950	1480 - 1850	1340-1460	1340 - 1460	1260-1320	1260 - 1320	900-1240	900 - 1240
PEKOE	1480-2300	1460 - 2250	1380-1460	1360 - 1440	1280-1360	1260 - 1340	900-1260	900 - 1240
PEK 1	1850-2400	1850 - 2500	1600-1800	1550 - 1800	1380-1550	1360 - 1500	1000-1360	1000 - 1340

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1750
Dartry Valley	BOP	@	1700
Harangalla	BOP	@	1600
Craighead	BOP	@	1600
Ancoombra	BOPSp		1420
Craighead	BOPSp	@	1380
Rilagala	BOPSp	@	1300
Vellai Oya	BOPF/BOPFSp		1280
Rozelle	BOPF/BOPFSp	@	1180
Ancoombra	BOPF/BOPFSp		1180
Craighead	BOP1	@	1900
Dartry Valley	BOP1	@	1900
Craighead	FBOP/FBOP1	@	1750
Ancoombra	FBOP/FBOP1		1750
Harangalla	FBOP/FBOP1	@	1700
Harangalla	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1600
Craighead	FBOPF/FBOPF1	@	1550
Doombagastalawa	FBOPF/FBOPF1	@	1550
Ancoombra	FBOPF/FBOPF1		1550
Imboolpittia	FBOPF/FBOPF1	@	1460
Dartry Valley	OP/OPA		1340
Harangalla	OP1		1480
Dartry Valley	OP1	@	1440
Dartry Valley	PEK/PEK1	@	2000
Greenwood	PEK/PEK1		2000
New Rothschild	PEK/PEK1		2000
WESTERN HIGH			
Inverness	BOP		1480
Ingestre	BOP	@	1420
Bearwell	BOPSp		1550
Holyrood	BOPSp	@	1500
Queensberry	BOPSp	@	1400
Dessford	BOPF/BOPFSp		1480
Cymru	BOP1		1440
New Meddecombra	FBOP/FBOP1		1650
Inverness	FBOPF/FBOPF1		1460
Cymru	FBOPF/FBOPF1		1460
Glenloch	FBOPF/FBOPF1	@	1440
Torrington	FBOPF/FBOPF1	@	1400
Cymru	OP/OPA		1280
Venture	OP/OPA		1280
Torrington	OP/OPA	@	1220
Glenloch	OP/OPA	@	1200
Venture	OP1		1360
Fairlawn	OP1		1360
Glenloch	OP1	@	1340
New Meddecombra	PEK/PEK1		1950
NUWARA ELIYAS			
Lovers Leap	BOPSp		880
Mahagastotte	BOPF/BOPFSp	@	1220
Lovers Leap	BOPF/BOPFSp		1200

NUWARA ELIYAS			
Lovers Leap	FBOP/FBOP1		1140
Court Lodge	OP/OPA	@	1020
Kenmare	OP/OPA	@	940
Court Lodge	PEK/PEK1		1180
UDAPUSSELLAWAS			
Mooloya	BOP		1100
High Forest	BOP	@	1080
Ragalla	BOP		1080
Brookside	BOP	@	1020
Mooloya	BOPSp		1060
Mooloya	BOPF/BOPFSp		1220
Gonapitiya	FBOP/FBOP1		1040
Delmar	FBOPF/FBOPF1	@	1320
Maha Uva	OP/OPA	@	1220
Maha Uva	OP1	@	1320
Maha Uva	PEK/PEK1	@	1650
LOW GROWNS			
New Laksakanda	BOP		2400
Elaine Super	BOPSp		2500
Kings Bru	BOPF		1800
Uruwala	BOPF	@	1700
Rajjuruwatta Super	BOPFSp		2300
Adams View	FBOP	@	2650
Sithaka	FBOP		2650
New Vithanakande	FBOP1		2000
Ganganee	FBOPF		2000
South CO-OP	FBOPF1		1900
Lumbini	FBOPF1		1850
Pothotuwa	FBOPF1	@	1750
Pothotuwa	BOP1	@	3000
Susantha	OP1		3400
Sunrise	OP		1550
Dampahala	OP		1550
Lucky Dais	OP		1550
New Panilkanda	OP		1550
Tea Bank	OP		1550
Fortune	OP	@	1500
Kolonna Super	OP	@	1500
Biyolta	OP		1500
Kumudu	OP		1500
Karageda	OP		1500
Peak View Super	OP		1500
Andaradeniya	OP		1500
Brookland Valley	OP		1500
Nilkandura	OP		1500
Susantha	OP		1500
Lucky Dais	OPA		1850
Dampahala	OPA		1850
Golden Garden	PEK		2250
Lumbini	PEK		2250
New Batuwangala	PEK1		2500

UVA MEDIUM			
Pettiagalla	BOP		1340
Hindagala	BOPSp		1420
Roseland Uva	BOPF/BOPFSp		1320
Dickwella	BOP1		1650
Demodera 'S'	FBOP/FBOP1		1550
Telbedde	FBOP/FBOP1	@	1480
Roseland Uva	FBOP/FBOP1		1480
Sarnia Plaiderie	FBOPF/FBOPF1		1750
Demodera 'S'	FBOPF/FBOPF1	@	1460
Shawlands	FBOPF/FBOPF1	@	1400
Aruna Passara	FBOPF/FBOPF1		1400
Sarnia Plaiderie	OP/OPA	@	1280
Demodera 'S'	OP1	@	1400
High Spring	OP1		1400
Hindagala	OP1		1400
Dickwella	OP1	@	1320
Aruna Passara	PEK/PEK1		1900
UVA HIGH			
Nayabedde	BOP		1280
Kelliebedde	BOP	@	1200
Uva Highlands	BOPSp	@	1550
Nayabedde	BOPF/BOPSp	@	1240
Bandaraeliya	BOPF/BOPFSp	@	1240
Uva Highlands	BOP1	@	1700
Uva Highlands	FBOP/FBOP1	@	1600
Aislaby	FBOPF/FBOPF1	@	1500
Ellathota Uva	FBOPF/FBOPF1	@	1340
Ellathota Uva	OP/OPA		1240

UVA HIGH			
Aislaby	OP/OPA	@	1200
Ellathota Uva	OP1		1380
Uva Highlands	OP1	@	1340
Aislaby	PEK/PEK1		1850
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1160
Mount Vernon CTC	PF1		1160
UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1200
Aultmore CTC	BP1	@	890
Park Side CTC	BPS		580
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1500
Ceciliyan CTC	BP1		1440
PREMIUM FLOWERY			
Aruna	FBOPFSp		6250
New Batuwangala	FBOPFExSp		6050
Ceciliyan	FBOPFExSp	@	5950
New Spring View	FBOPFExSp1		4900
DUSTS			
Great Western	DUST1	@	1550
Ceciliyan CTC	PD		1480
OFF GRADES			
Wanarajah	FGS/FGS1	@	1240
Chandrika CTC	PF	@	1080
Bogoda	BM		1220
Kothmale Hills	BP		1320
Chandrika Estate	BOP1A		1600

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 16TH-22ND OCTOBER 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	175,713	169,824	8,679,685	5,370,303
PUBLIC AUCTION	4,580,311	4,557,139	202,142,734	196,324,269
FORWARD CONTRACTS	53,910	69,850	2,033,339	2,035,736
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,809,934	4,796,813	212,855,758	203,730,308
BMF EXCLUDED FROM PRIVATE SALE	63,054	38,628	1,594,155	1,817,404

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
15TH OCTOBER 2025	4.61	4.98	3.84	1187.41	1219.80	1126.52	3.97	4.22	3.54
22ND OCTOBER 2025	4.58	4.56	3.90	1197.64	1192.07	1133.04	4.00	4.13	3.56

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	300.48	288.65	320.81
STG.PD	399.95	373.68	392.20
EURO	348.87	310.75	341.06
YEN	1.96	1.90	2.13

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 41 21ST/22ND OCTOBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1056.55	1050.30	924.16	1042.34	1108.63	984.81	3.53	3.64	2.90	3.50	3.66	3.01
Western High Grown	1195.53	1195.78	1071.08	1114.49	1190.56	1127.43	4.00	4.14	3.37	3.74	3.94	3.45
CTC High Grown	1119.84	1057.38	988.78	1081.20	1097.32	1001.80	3.74	3.66	3.11	3.63	3.63	3.06
High Grown (Summary)	1156.95	1148.92	1025.47	1091.15	1163.87	1082.44	3.87	3.98	3.22	3.67	3.85	3.31
Uva Medium Grown	1079.26	1052.75	994.41	1069.26	1136.05	1029.13	3.61	3.64	3.12	3.59	3.76	3.15
Western Medium Grown	1032.63	995.10	927.91	1008.04	1060.93	992.06	3.45	3.44	2.92	3.39	3.51	3.04
CTC Medium Grown	970.85	944.52	858.75	943.34	971.60	918.19	3.24	3.27	2.70	3.17	3.21	2.81
Medium Grown (Summary)	1045.02	1014.67	950.05	1027.53	1086.03	1003.66	3.49	3.51	2.99	3.45	3.59	3.07
Orthodox Low Grown	1267.49	1277.81	1239.72	1263.69	1367.07	1284.29	4.24	4.42	3.90	4.25	4.52	3.93
CTC Low Grown	1033.62	951.67	998.35	980.43	995.14	969.43	3.45	3.29	3.14	3.29	3.29	2.97
Low Grown(Summary)	1255.57	1257.59	1221.98	1247.62	1343.55	1266.53	4.20	4.35	3.84	4.19	4.44	3.87
Total	1197.64	1192.07	1133.04	1178.02	1261.86	1183.23	4.00	4.13	3.56	3.96	4.17	3.62

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Sep								
Sri Lanka	18.9	24.4	22.2	193.5	196.9	199.1	3.4	2.2

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Aug								
Bangladesh	14.5	13.8	13.6	54.7	49.5	49.5	-5.2	0
Malawi	0.9	1.6	1.4	32.7	36.4	34.4	3.7	-2
North India	164.5	166.2	154	668.6	607.4	658.2	-61.2	50.8
South India	19.3	18.3	16.1	153.8	141.4	153.4	-12.4	12

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jul								
Kenya	44.7	40.8	39	318.3	364.1	322.3	45.8	-41.8

DETAILS OF AWAITING SALE

SALE NO : 43

Scheduled for 03RD/04TH NOVEMBER 2025

	LOTS	QUANTITY
ExEstate	718	679,517
High & Medium	1,503	625,320
Leafy	1,906	707,031
Semi Leafy	1,626	681,090
Tippy	1,852	868,445
Premium Flowery	357	46,971
OffGrades	2,462	1,284,424
Dust	511	448,394
Total	10,935	5,341,192
RePrint	1,067	508,162

10/11/2025

Buyers Prompt

11/11/2025

Sellers Prompt

**This sale last year
Sale No. 43 | 29TH/30TH OCTOBER 2024**

Lots :11,608
Re-print Lots :997
Quantity :5,942,478 kgs
Re-print Quantity :497,625 kgs

LOW GROWN CATALOGUES

Violations Excluded

16/10/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

16/10/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS

144,243

CTC

9,145 Pkgs - 485,953 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
AS	BC	CTB	03RD	
FW	FW	EB	NOVEMBER 2025	
EB	MB	JK	9.15am	Semi - Leafy Teas
BC	LC	AS	9.30am	Low Grown - Leafy Teas
LC	EB	MB	9.45am	Low Grown - Tippy Teas
CTB	AS	FW	12.30pm	Main Sale - High & Medium
MB	JK	BC	3.30pm	BOP1A
JK	CTB	LC	5.00pm	Premium Flowery
BC - BPML Produce Marketing (Pvt) Ltd			04TH	
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			NOVEMBER 2025	
LC - Lanka Commodity Brokers Ltd			9.00am	Ex-Estate
AS - Asia Siyaka Commodities PLC			10.30am	Off Grade
EB - Eastern Brokers Ltd			1.30pm	Dust
JK - John Keells PLC				
CTB - Ceylon Tea Brokers PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				

DETAILS OF AWAITING SALE

SALE NO : 44
Scheduled for 11TH/12TH NOVEMBER 2025

	LOTS	QUANTITY
ExEstate	645	613,866
High & Medium	1,323	553,663
Leafy	2,014	758,916
Semi Leafy	1,624	680,377
Tippy	2,003	927,762
Premium Flowery	409	57,090
OffGrades	2,396	1,229,939
Dust	430	367,464
Total	10,844	5,189,077
RePrint	1,017	512,551

18/11/2025

Buyers Prompt

19/11/2025

Sellers Prompt

This sale last year
Sale No. 44 | 05TH/06TH NOVEMBER 2024

Lots	:11,902
Re-print Lots	:1,063
Quantity	:6,079,969 kgs
Re-print Quantity	:505,267 kgs

LOW GROWN CATALOGUES

Violations Excluded

24/10/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

24/10/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

141,537

CTC

9,480 Pkgs - 504,757 kgs

CATALOGUE CLOSURE DETAILS

11/12

NOVEMBER 2025

Sale No. 44

The Ex-Estate catalogue closed on 24th October 2025, excluding violations. The Main Sale catalogues too closed on 24th October 2025, excluding violations.

18/19

NOVEMBER 2025

Sale No. 45

The Ex-Estate and Main Sale catalogues are scheduled to close on 30th October 2025.

25/26

NOVEMBER 2025

Sale No. 46

The Ex-Estate and Main Sale catalogues are scheduled to close on 07th November 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

27TH AND 28TH OCTOBER 2025 (SALE NO.43)

There was good general demand in the market for the 137,480 packages (9,313,748.00 kilos) available in the market with 27.32% unsold.

MARKETS

Pakistan Packers were active with maintained support from Bazaar, Yemen and other Middle Eastern countries. Afghanistan were less active with some enquiry from Kazakhstan and other CIS states. Egyptian Packers maintained participation at lower levels while UK were active but more selective. Russia were barely operating with Sudan remaining absent. South Sudan were less active while Local Packers showed some interest. Somalia maintained activity at the lower end of the market.

OFFERINGS

Leaf Grades - 69,680 packages (4,588,346.00 kilos) - 24.40% unsold.

Dust Grades - 52,600 packages (3,930,453.00 kilos) - 37.49% unsold.

Secondary Grades - 15,200 packages (794,949.00 kilos) - 5.53% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Shed by up to USC28.

Brighter - Saw some irregular interest varying between USC15 dearer to easier by up to USC20.

Mediums - KTDA mediums ranged between USC10 dearer to USC8 below last levels while plantation mediums were mostly easier by up to USC17 but select teas substantially gained up to USC73.

Lower Medium - Improved absorption at steady to USC18 above previous levels.

Plainer - Less interest and lost by up to USC6.

PF1:

Best - More irregular enquiry ranging between firm to USC20 above previous rates for some lines to mostly easier by up to USC22.

Brighter - Shed by up to USC20.

Mediums - KTDA mediums were well competed for appreciating by up to USC12 while plantation mediums were discounted by up to USC32.

Lower Medium - Saw good enquiry at steady to USC9 dearer to easier by up to USC5.

Plainer - Were irregular and varied between USC5 above last levels with most invoices easing by up to USC10.

CTC QUOTATIONS	BPI - USC	PFI - USC
Best	270 - 430	299 - 372
Good	250 - 338	285 - 346
Good Medium	230 - 285	234 - 309
Medium (KTDA)	160 - 218	208 - 269
Medium (Plantations)	156 - 248	170 - 200
Lower Medium	140 - 191	136 - 198
Plainer	087 - 128	082 - 142

DUST GRADES (M1)

PDUST:

Best - Were discounted by up to USC33 but select invoices gained by up to USC16.

Brighter - Lost up to USC30.

Mediums - KTDA mediums were about firm to USC22 below last levels while plantation mediums ranged between steady to USC14 easier.

Lower Medium - Shed up to USC16.

Plainer - Irregular and ranged between firm with some teas up to USC16 dearer while others were discounted by up to a similar margin.

DUST1:

Best - Were up to USC20 below previous levels.

Brighter - Were up to USC26 easier.

Mediums - KTDA mediums lost up to USC19 with plantation mediums discounted by up to USC29.

Lower Medium - Where sold were easier by up to USC10 but select lines were USC8 above previous levels.

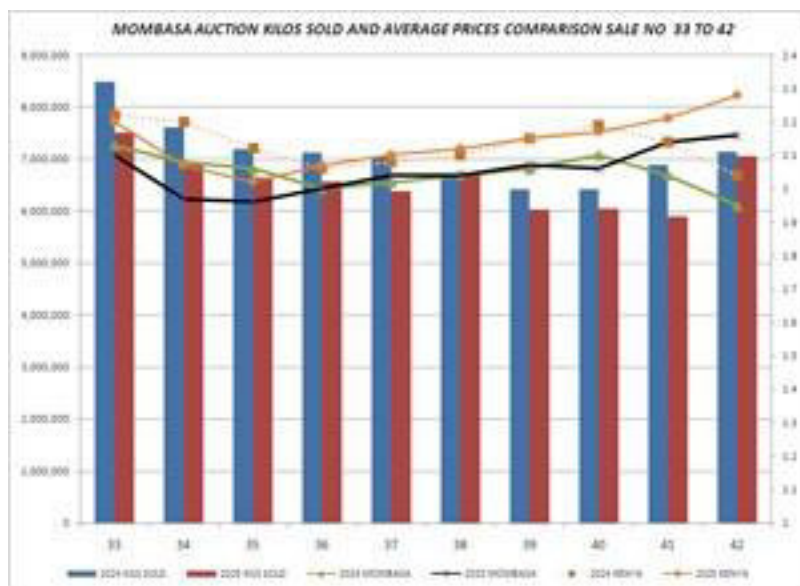
Plainer - Steady to USC6 dearer to easier by up to USC5.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	290 - 362	301 - 359
Good	280 - 342	278 - 314
Good Medium	230 - 322	250 - 300
Medium (KTDA)	175 - 244	175 - 258
Medium (Plantations)	170 - 205	142 - 171
Lower Medium	128 - 168	126 - 160
Plainer	080 - 129	080 - 124

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm to dearer with PFs steady. Clean well sorted coloury Fannings held value with similar DUSTs firm. Other Fannings were sold at previous rates with DUSTs steady. BMFs were readily absorbed

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGSI/FNGS	DUST/DUST2	BMF
<i>Best/Good</i>	208 - 329	209 - 228	156 - 236	159 - 254	-
<i>Good Medium / Medium</i>	-	-	120 - 198	116 - 180	-
<i>Lower Medium</i>	161 - 218	122 - 160	110 - 147	097 - 136	108 - 118
<i>Plainer</i>	088 - 170	085 - 117	082 - 113	084 - 108	085 - 096



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

27TH OCTOBER 2025 (SALE NO.25)

CTC LEAF: 49,421 packages of tea on offer met with a good demand.

BROKENS: Well made good liquoring Brokens were a strong market and were generally firm. Medium varieties were a good market and also sold at around last levels. Plainer teas met with a little less demand and were slightly easier with more withdrawals. BLF teas continued to meet with a strong market at fully firm levels with fewer withdrawals.

FANNINGS: Well made good liquoring Fannings were a fairly good market and were about steady over last. Medium varieties met with a good demand at around last levels. Plainer teas met with a little less demand and were slightly easier with more withdrawals. BLF teas continued to meet with a strong market at fully firm levels with fewer withdrawals.

DUST: 9,462 packages of tea on offer met with quite a strong demand. Good liquoring Dusts were fully firm to slightly dearer market. Their Mediums sold well at around last levels closely following quality. Plain/BLF Dusts met with better demand and saw only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders were again the mainstay of the market lending useful support for all varieties. However, Loose tea buyers were less active this week resulting in less competition. Demand for the reprinted section of the market was again very restricted and withdrawals were heavier. Dusts sold well.

Our Catalogue: (Sale 25) Avg : Tk 253.26, Sold 77.23% , (Sale 24) Avg : Tk 254.33, Sold 70.64%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.11-2.18	<i>Best</i>	2.11-2.16
<i>Good</i>	2.08-2.10	<i>Good</i>	2.08-2.10
<i>Medium</i>	2.03-2.07	<i>Medium</i>	2.03-2.07
<i>Plain</i>	2.01-2.02	<i>Plain</i>	2.01-20.2
<i>BLF</i>	1.60-2.00	<i>BLF</i>	1.64-2.03

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

24TH OCTOBER 2025 (SALE NO.43)

CTC LEAF

DEMAND: - Good improved demand especially on the medium and plainer sorts.

MARKET: - The total CTC leaf teas sold this week was G5.27% (1,335,144.03kgs) of the total offering of 14013G5.08Kgs. Very limited offerings were seen on the best teas which continued to be irregular in line with quality. Good C better medium teas sold around last levels with select invoices of the medium C smaller broken fetching larger gains. The top end of the medium teas sold steady whilst the lower end and the plainer sorts sold dearer by Rs 2 to 4 or more.

BUYING PATTERN: Major blenders along with the western India packers were the mainstay and together picked up around 59.61% of the total CTC leaf sold. Regional packers, local C up-country buyers continued to operate on the best and good category teas. CIS, Russia and the middle east buyers operated at improved price levels on lower medium and plainer teas.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - Whole leaf grades both in the high grown were irregular and lower, whilst the medium grown sold at irregular levels, whilst the broken grades in both the categories fetched firm to dearer prices. Fanning too settled at steady prices as last for both the categories.

BUYING PATTERN: - CIS lent useful support on the black, cleaner varieties. Middle East continued to buy the whole leaf grades and secondary broken. Upcountry buyers selective on the whole leaf.

CTC DUST

DEMAND: - Good but very selective demand.

MARKET: - CTC dust offer this week was at 430G74.G0Kgs of which 32G477.67kgs were sold (76.45%). Best category teas continue to sell at irregular levels in line with quality and competition. Good C better medium teas were barely steady to easier with larger dust grades (PD) showing larger decline and withdrawals. Medium C plainer sold easier by Rs 2 to 3 whilst the browner sorts continue to face withdrawals.

BUYING PATTERN: - Major blenders were very choosy. Regional packers and the up- country buyers were selective on good and better medium teas. Exporters reduced their intake compared to the previous week.

ORTHODOX DUST

DEMAND: - Selective demand.

MARKET: - High grown primary sold irregular and easier. Secondaries were barely steady to easier. The other primary and secondary teas sold irregularly easier.

BUYING PATTERN: - Internal C regional packers were selective. Exporters were fairly active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd.,

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

29TH OCTOBER 2025 (SALE NO.44)

	2025	2024	DIFFERENCE
CTC	1,19,465	78,018	41,447
ORTHODOX	59,439	64,629	-5,190
DUST	63,004	41,692	21,312

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to strong demand. Liquoring Assams firm. Browner fibrous teas irregular. Bolder broken teas slightly easier. Medium Assams, Dooars and Cachar not seen yet.

BUYING PATTERN:

Western India: Mainstay
HUL: Good support
Teloijan: Very selective so far
Exporters : Fair enquiry
Other Internal/Local: Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Few tippy teas on offer sold readily. Well made Whole Leaf and Broken teas selling at firm to occasionally dearer rates. Remainder Whole Leaf and Broken teas irregular and at times lower following quality. Fannings and Secondaries selling at firm rates.

BUYING PATTERN:

Middle East : Active
CIS: Good Support
HUL: Selective
Courtesy -J Thomas & Company Private Limited

SILIGURI AUCTION

29th OCTOBER 2025

	2025-2026	2024-2025	DIFFERENCE
CTC	175,611	56,563	119,048
DARJEELING	-	-	-
GREEN	-	-	-
DUST	17,566	6,853	10,713
TOTAL	193,177	63,416	129,761

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 44)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are firm around last. Medium and Plain teas are following a similar trend.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay
TCPL: Selective so far
WI : Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

29TH OCTOBER 2025 (SALE NO.44)

There was fair but selective demand following quality for the 3660 packages on offer.

BP1 were firm on last to 5USC dearer.

PF1 tended firm where sold.

PD - Single invoice sold 1USC down on last, balance were neglected.

D1 held firm.

PF1SC met selective interest and were 2USC easier where sold.

Secondaries were firm to dearer.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

29TH OCTOBER 2025 (SALE NO.44)

Guwahati Opening CTC Market Report

Market:

Good demand for the good and better medium Assams at irregular around last levels. Remainder yet to be seen. (CBPL running at 89%)

Buying Pattern:

HUL /Western India/ North India /Exporters operating.

Courtesy -ASSOCIATED BROKERS PVT. LTD

COCHIN AUCTION

The above market report details were not available at the time of printing this publication.